

# Abundia

Abundia Opportunities Fund Limited

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## Abundia Opportunities Fund Limited Announces Investment Management Agreement with Wells Global Asset Management

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Abundia Opportunities Fund Limited (“Abundia” or the “Fund”), a British Virgin Islands–domiciled incubator fund, today announced that it has entered into an Investment Management Agreement (“IMA”) with Wells Global Asset Management Limited (“WGAM”), a Hong Kong–licensed investment manager regulated by the Securities and Futures Commission (“SFC”).

Pursuant to the IMA, WGAM has been appointed as the Fund’s investment manager and investment adviser, providing discretionary investment management services, portfolio construction, execution oversight, risk management, and regulatory compliance in accordance with Hong Kong’s Securities and Futures Ordinance and applicable SFC codes and guidelines. WGAM is licensed to conduct Type 1 (Dealing in Securities), Type 4 (Advising on Securities), and Type 9 (Asset Management) regulated activities.

The appointment establishes an institutional-grade investment management platform for Abundia, incorporating regulated portfolio management, compliance oversight, recordkeeping, and best-execution standards consistent with global institutional practices. The Fund remains a BVI-incorporated open-ended fund recognized as an Incubator Fund under the Securities and Investment Business Act and related regulations.

As part of this transition, Abundia will relocate its core investment and operational functions to Hong Kong. The Fund will operate under a dual-jurisdictional framework, with the investment management activities conducted under Hong Kong SFC regulation through WGAM, while the Fund itself remains subject to oversight by the British Virgin Islands Financial Services Commission (“BVI FSC”).

In connection with the IMA, Yusuke McKenzie, Founder and Chief Investment Officer of Abundia, will be appointed as a member of WGAM’s investment committee and will work closely with WGAM in the Fund’s investment decision-making process. In this role, he, along with WGAM, will contribute strategic guidance, market insights, and investment perspectives to support portfolio construction and risk oversight, while ensuring alignment between Abundia’s proprietary investment philosophy and WGAM’s regulated investment management framework.

Abundia employs a multi-strategy investment approach spanning equity long, corporate engagement, event-driven, and opportunistic strategies, with a primary focus on Asia-Pacific markets, particularly

Japan. The strategy integrates fundamental research with quantitative and systematic tools to identify investment opportunities, mispricing and manage portfolio risk.

The partnership follows a strong performance year for Abundia's predecessor vehicle, Abundia LLC, which delivered one of its best annual results in 2025. Official performance figures are expected to be released in April 2026. The execution of the IMA with WGAM represents a strategic step in Abundia's evolution from a founder-capital platform toward an institutionally structured fund designed to support external capital and a broader investor base.

"Partnering with WGAM marks a significant milestone for Abundia," said Yusuke McKenzie. "This agreement allows us to combine our investment expertise and corporate engagement capabilities with a fully regulated, institutional-grade platform, positioning the Fund for its next phase of growth."

#### About Abundia Opportunities Fund Limited

Abundia Opportunities Fund Limited is a BVI-domiciled incubator fund pursuing global equity and opportunistic investment strategies with a focus on Asia-Pacific markets.

#### About Wells Global Asset Management Limited

Wells Global Asset Management Limited is a Hong Kong-based asset management firm licensed by the SFC to conduct Types 1, 4, and 9 regulated activities, providing investment management services to professional investors. For more information, visit <https://wellsgam.com/>